Open Access Platforms
Empowering Transparent and Efficient Publishing Workflows

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• Emily Singley, VP, North American Library Relations, Elsevier

December 5, 2023
What we are going to cover

• Who we are
• Background – Open Access Agreements
• Discussion with Tulane University and University of Kansas
• The workflows
  • What do authors need to do?
  • What do libraries need to do?
• Q&A
Who we are
Who are you?

Audience poll questions
Background – Open Access Agreements

- Nearly all of Elsevier's 2800 journals now enable open access publishing
- 760 fully OA journals
- Over 2,000 institutions are now covered by OA agreements: [https://www.elsevier.com/open-access/agreements](https://www.elsevier.com/open-access/agreements)
- **Tulane OA Agreement**
  - When publishing OA in hybrid journals, eligible corresponding authors do not have to pay an article publishing charge (APC)
- **University of Kansas Agreement**
  - When publishing open access in hybrid journals, eligible corresponding authors do not have to pay an article publishing charge (APC). When publishing in fully gold open access journals, authors will receive a discount on the APC
Discussion with OA Agreement Partners
The Author Journey:
What do authors need to do?
# 1. Key definitions

<table>
<thead>
<tr>
<th>Terminology</th>
<th>Definition</th>
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<tr>
<td>Submitting corresponding author</td>
<td>Submitting corresponding author is the author who submits the article to Elsevier and stays in contact with Elsevier in the end-to-end journey. This is the author who makes the publishing choice on behalf of the author group. Every article has one corresponding author.</td>
</tr>
<tr>
<td>Acceptance Date</td>
<td>This is the date the journal accepts the article for publication.</td>
</tr>
<tr>
<td>Elsevier OA Platform</td>
<td>Elsevier OA Platform (EOAP) is a user-friendly interface where we present the institutional administrators with the open access articles eligible for the agreement. Administrators at the institution validate the eligibility of the author for an OA agreement.</td>
</tr>
<tr>
<td>Gold Open Access</td>
<td>The final version of the published journal article is made freely available, immediately, to everyone. An author can publish Gold Open Access in an open access journal OR in a Hybrid journal which offers open access.</td>
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# 2. Eligibility criteria

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<td>The acceptance date of the article should fall within the period of agreement for your institution</td>
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Publishing options after acceptance
Corresponding author receives an email post acceptance with a unique link to complete the author journey and choose publishing options.

Author clicks on Complete the Rights and Access information form.
Corresponding author selects his/her affiliation details which we use to identify the authors and match them to the Tulane University agreement.

Please note that the author has already provided this information at submission; it is prepopulated.
Corresponding author also adds the co-author affiliation details.

Were there any co-authors for this article?
- Yes
- No

Add Co-author Details

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First name or Initial*
- John

Last name*
- Head

Organization name*
- KU Leuven

Or use recently selected organization

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17 December 2021
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- Librarian/admin at the institution will receive a notification for validation within 48 hours who then has 3 weeks to validate the request
- If the Librarian/admin approves the request, the author will receive the full APC coverage
- If the Librarian/admin rejects the request, the author will receive the full price invoice
The Institutional Journey: What do libraries need to do?
Requests

Pending 1  Pending (older) 0  Approved 60  Rejected 0  All 61

Results: 1 of 61

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16 Nov 2023
(2023 period)

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# Shallow sources of upper mantle seismic anisotropy in East Africa

**Institution:** Tulane University  
**Corresponding author:** Dr. [Name]  
**Author's email:** [Email]

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**Grant IDs**  
- GR12345

**Article accepted on:** 10 May 2023  
**Open access ordered on:** 28 Nov 2023

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**Approve**  
**Reject**

---

**Notify the author**  
**Yes,** I want to notify the author.  
If checked, we will send an automated e-mail to the author confirming this request has been approved.

**Authorization**  
By pressing approve you indicate that you are an authorized representative acting on behalf of the organization identified in the APC confirmation, the charges mentioned therein, in accordance with related terms and conditions in the concurrent institutional agreement between said organization and Elsevier.

**Approve request**
Reports

Agreement Overview

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<td>(All)</td>
<td>1/12/2023</td>
<td>11/8/2023</td>
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Status: (All)

Journal: (All)

Overall stats

These numbers are updated every morning at 6AM GMT and will not include any changes made since that time.
Use the filters above to narrow or expand your results.

Total

- Articles: 99

Open access

- 58 APCs Accepted
- 1 APCs Rejected
- 3 APCs Not yet in EOAP

Subscription

- 37 Articles Subscription
## Publishing model - monthly trend

Number of articles ordered/published per month, segmented by publishing model.

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- **Hybrid open access**
- **Subscription**
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- Author queries – oasupport@elsevier.com

- Librarian/Admin queries, EOAP account set up or changes – agreementactivation@elsevier.com

- Author journey videos: https://service.elsevier.com/app/answers/detail/a_id/29789/supporthub/publishing(track/APN2ZgoIDv8a~RNiGvwa~yKgpv0qOS75Mv9e~zj~PP_X/
Thank you!

Questions?

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